

BOSTON TAX INSTITUTE, LTD.

201 OLD FARM ROAD
MILTON, MA 02186-3739
(617) 698 - 1833
FAX (617) 696 - 7577 FAX
Internet: www.bostontaxinstitute.com
e-mail: glucienp@aol.com

NOVEMBER, 2009

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4	5 2009 FASB/SAS Update Holiday Inn, Marlboro 2009 FASB/SAS Update Ramada, Seekonk	6 2009 Tax Legislation/CTD Ramada, Seekonk
9	10 Long-Term Care Planning Sheraton, Braintree 2009 Tax Legislation/CTD Holiday Inn, Marlboro	11 Disregarded Entities Sheraton, Braintree 2009 Tax Legislation/CTD Quality Inn, W. Springfield	12 2009 FASB/SAS Update Best Western TLC, Waltham 2009 FASB/SAS Update Sheraton, Braintree 2009 Tax Legislation/CTD Lord Wakefield Hotel	13 Medicaid Planning Best Western TLC, Waltham 2009 Tax Legislation/CTD Sheraton, Braintree
16	17 IRS Audit/Appeals Conf. Sheraton, Braintree	18 IRS Audit/Appeals Conf. Best Western TLC, Waltham LLC-Current Developmnts Sheraton, Braintree	19 MBT/QSub Revisited Best Western TLC, Waltham	20 2009 Tax Legislation/CTD Best Western TLC, Waltham Accounting Ethics ½ Day \$99 9:00-12:30 pm Holiday Inn, Marlboro
23 Accounting Ethics ½ Day \$99 9:00-12:30 pm Best Western TLC, Waltham	24 Sec179/Depreciation/Autos Best Western TLC, Waltham Preparer Penalties/Cir. 230 Holiday Inn, Marlboro	25	26 THANKSGIVING DAY	27

DECEMBER, 2009

Monday	Tuesday	Wednesday	Thursday	Friday
Nov. 30	1 Tax Plan'g for Retirement Best Western TLC, Waltham 2009 Tax Legislation/CTD Ramada, Seekonk	2 Partnerships & Partners Sheraton, Braintree 2009 Tax Legislation/CTD Lord Wakefield Hotel	3 Financial Aid Tactics Best Western TLC, Waltham 2009 Tax Legislation/CTD Holiday Inn West, Portland	4 Preparer Penalties/Cir. 230 Best Western TLC, Waltham 2009 Tax Legislation/CTD Holiday Inn, Hyannis
7	8 Fed. Income Tax S Corps. Best Western TLC, Waltham 1040 W/S – Experienced Holiday Inn, Hyannis	9 Curr. Estate Plan'g Tech. Best Western TLC, Waltham	10 2009 Tax Legislation/CTD Hampton Inn, WRJ, VT 1040 W/S – Experienced Lord Wakefield Hotel	11 2009 Tax Legislation/CTD Sheraton, Braintree 1040 W/S – Experienced Holiday Inn West, Portland
14	15 GAAP for NFPs Sheraton, Braintree 2009 Tax Legislation/CTD Holiday Inn, Marlboro 1040 W/S – Experienced Sheraton, Braintree	16 New 990/Tax AspectsNFPs Best Western TLC, Waltham 2009 Tax Legislation/CTD Quality Inn, W. Springfield 1040 W/S – Experienced Ramada, Seekonk	17 Special Probs. S Corp. Best Western TLC, Waltham	18 2009 Tax Legislation/CTD Best Western TLC, Waltham MA Taxes In Review Sheraton, Braintree 1040 W/S – Experienced Holiday Inn, Marlboro
21 1120S Prep. W/S Best Western TLC, Waltham	22 Pur. & Sale of a Business Best Western TLC, Waltham 1040 W/S – Experienced Quality Inn, W. Springfield	23 Strategic Tax Planning Best Western TLC, Waltham	24	25 CHRISTMAS DAY

JANUARY, 2010

Monday	Tuesday	Wednesday	Thursday	Friday
4 1040 W/S – New Preparers Best Western TLC, Waltham 2009 Tax Legislation/CTD Sheraton, Braintree	5 1040 W/S – Experienced Best Western TLC, Waltham	6 International Taxation of Individuals Best Western TLC, Waltham	7 & 8 2009 Federal Tax Update Special 2-Day Seminar \$319, Lunch Included, 2 Credit Hours on Ethics Quality Inn, W. Springfield	
			7 MA Taxes In Review Best Western TLC, Waltham	
11 2009 Tax Legislation/CTD Lord Wakefield Hotel	12	13 1041 Preparation W/S Best Western TLC, Waltham	14 & 15 2009 Federal Tax Update Special 2-Day Seminar \$334, Lunch Included, 2 Credit Hours on Ethics Best Western TLC, Waltham	
25	26	27	28 2009 Tax Legislation/CTD Best Western TLC, Waltham	29 1040 W/S – Experienced Best Western TLC, Waltham